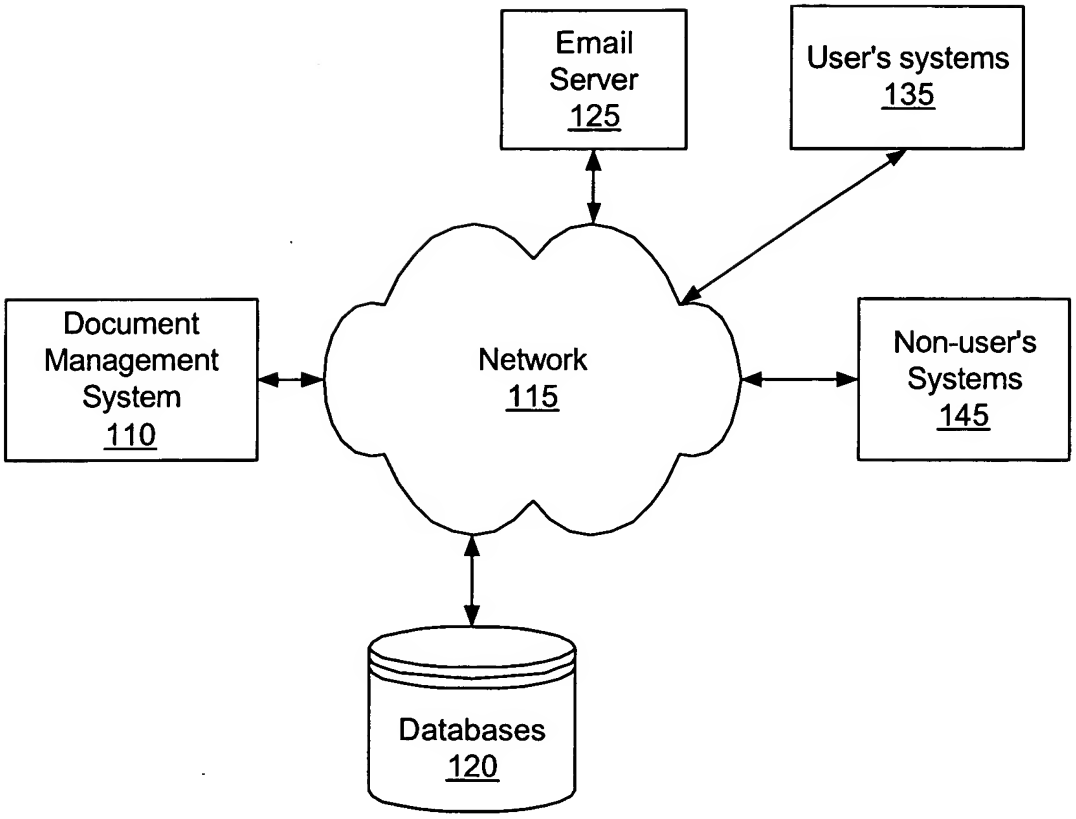

Email Server 125
User's systems 135
Document Management System 110
Network 115
Non-user's Systems 145
Databases 120

Fig. 1A

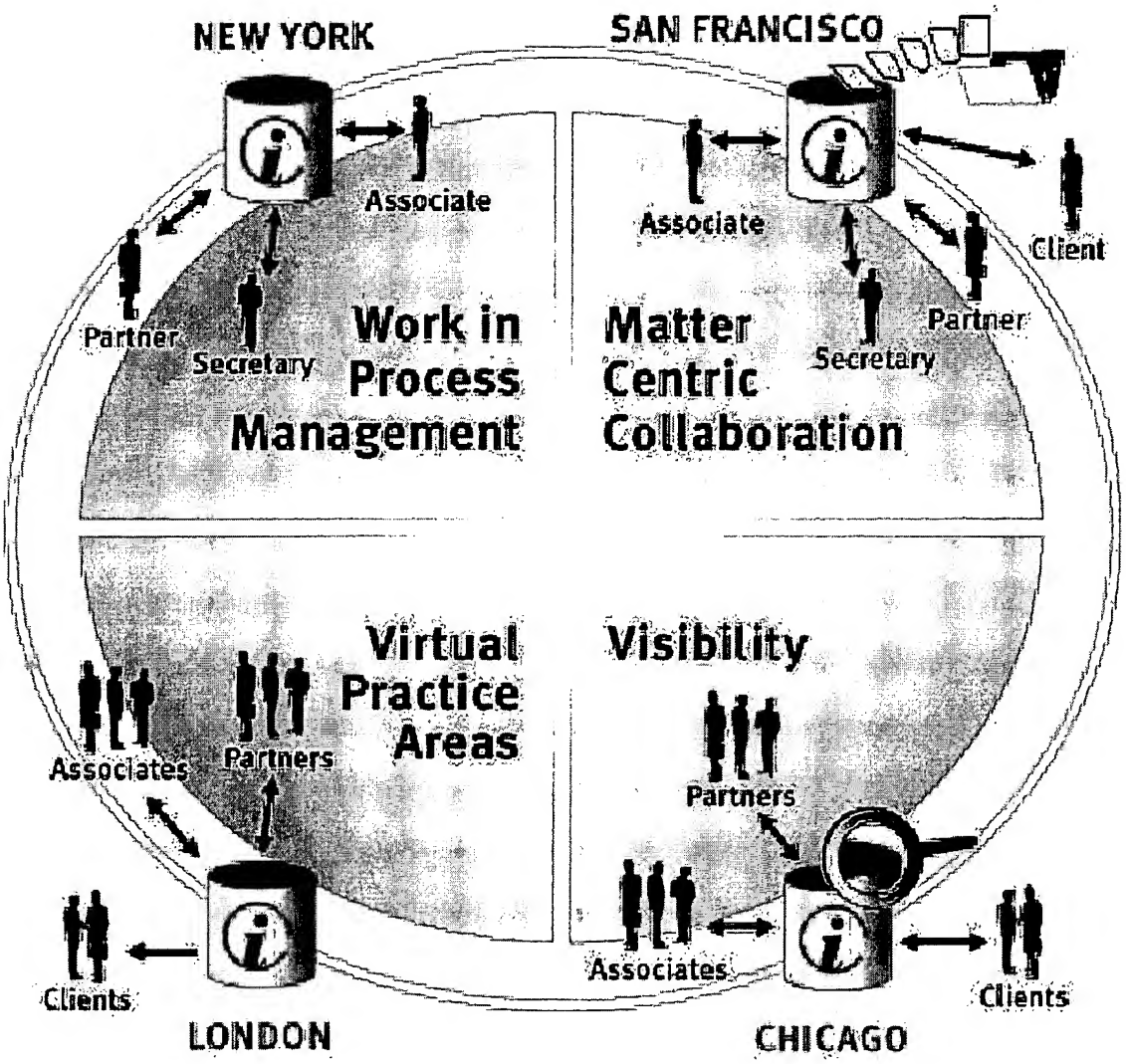

NEW YORK
SAN FRANCISCO
Associate
Associate
Client
Partner
Secretary
Work in Process Management
Matter Centric Collaboration
Partner
Secretary
Virtual Practice Areas
Visibility
Associates
Partners
Partners
Associates
Clients
Clients
LONDON
CHICAGO

Fig.1B

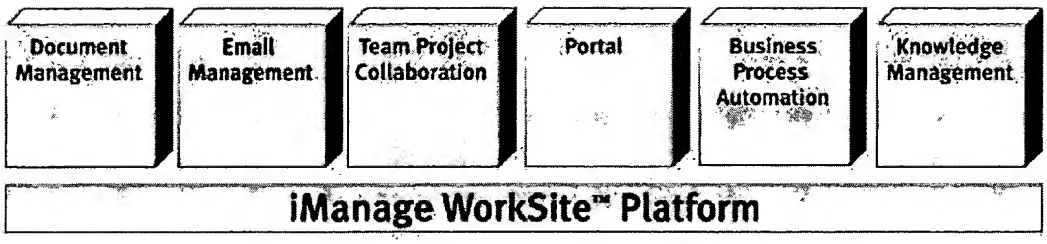

Document Management
Email Management
Team Project Collaboration
Portal
Business Process Automation
Knowledge Management
iManage WorkSite™ Platform

Fig.2A

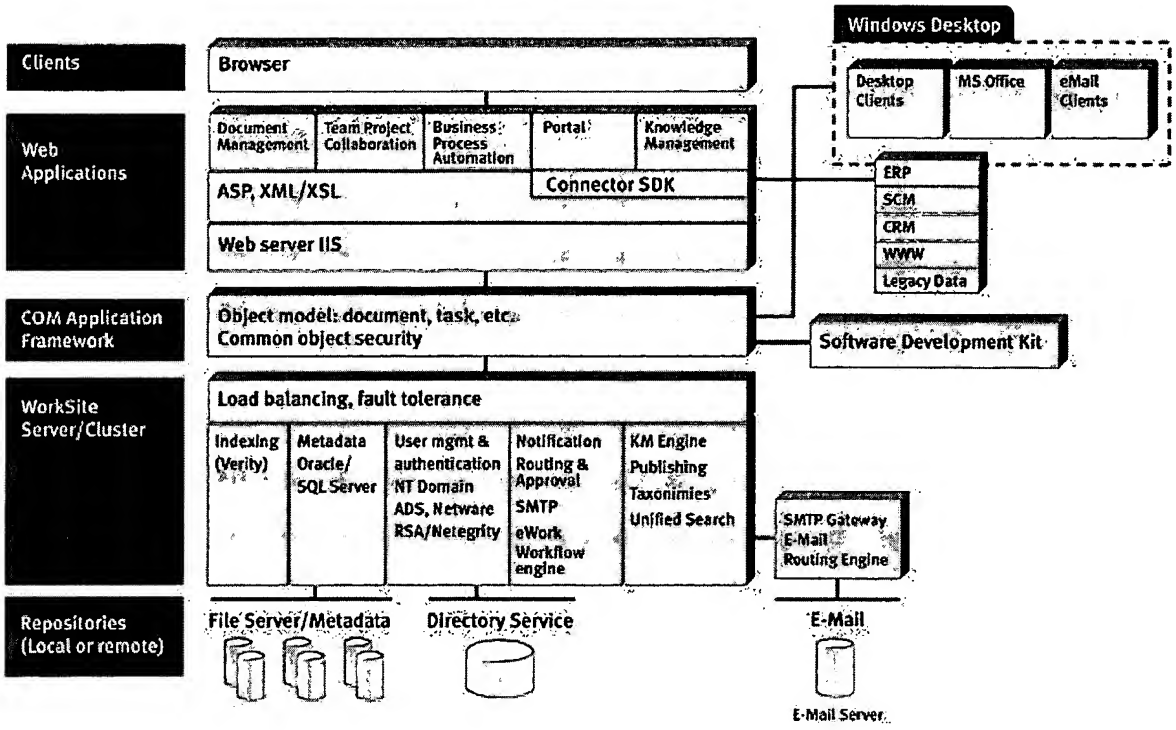

Clients
Web Applications
COM Application Framework
WorkSite Server/Cluster
Repositories (Local or remote)
Browser
Document Management
Team Project Collaboration
Business Process Automation
Portal
Knowledge Management
ASP, XML/XSL
Connector SDK
Web server IIS
Object model: document, task, etc.
Common object security
Load balancing, fault tolerance
Indexing (Verity)
Metadata Oracle/ SQL Server
User mgmt & authentication NT Domain ADS, Netware RSA/Netegrity
Notification Routing & Approval SMTP eWork Workflow engine
KM Engine Publishing Taxonimies Unified Search
File Server/Metadata
Directory Service
Windows Desktop
Desktop Clients
MS Office
eMail Clients
ERP
SCM
CRM
WWW
Legacy Data
Software Development Kit
SMTP Gateway E-Mail Routing Engine
E-Mail
E-Mail Server

Fig.2B

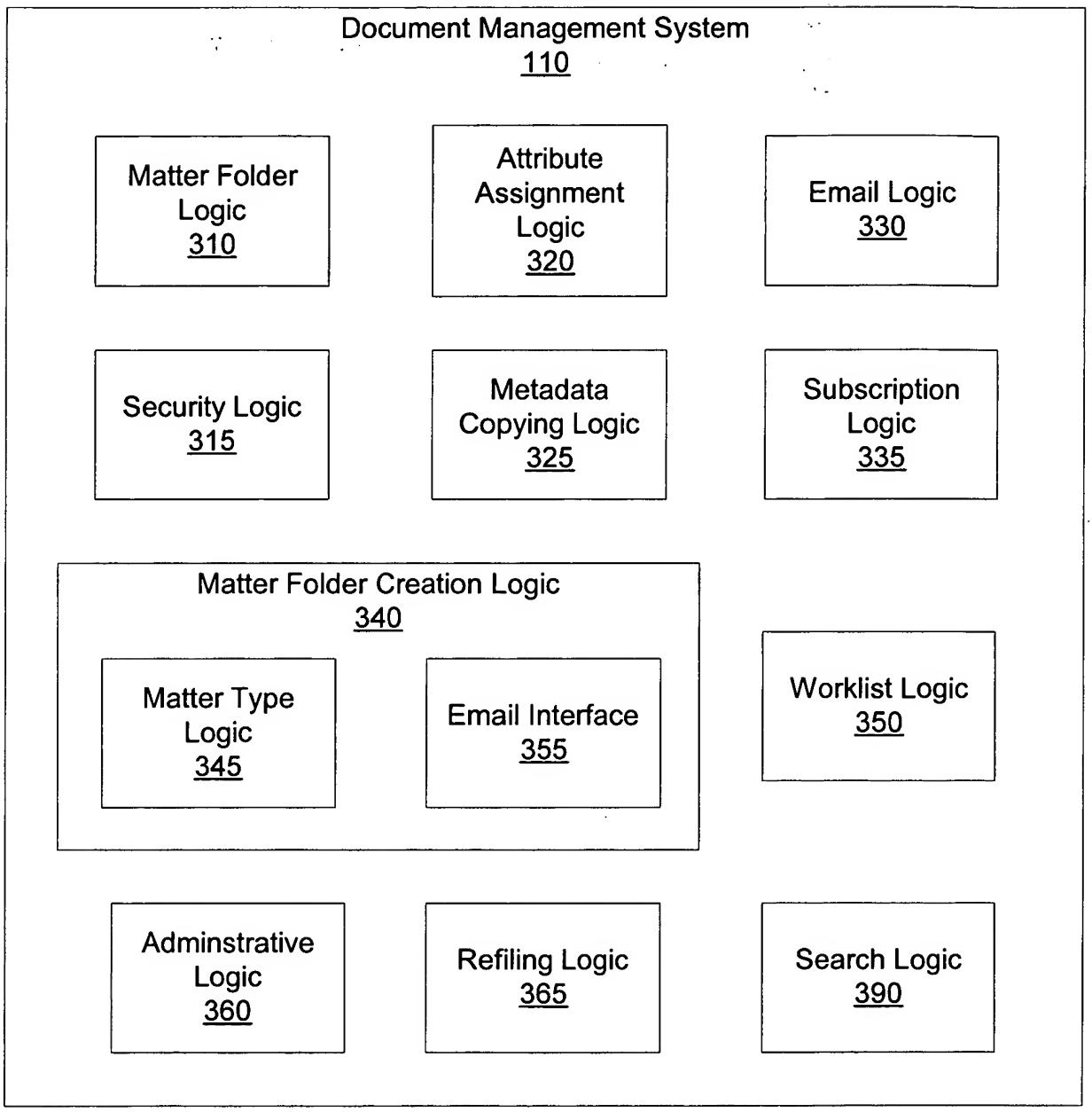

Document Management System
110
Matter Folder Logic
310
Attribute Assignment Logic
320
Email Logic
330
Security Logic
315
Metadata Copying Logic
325
Subscription Logic
335
Matter Folder Creation Logic
340
Matter Type Logic
345
Email Interface
355
Worklist Logic
350
Adminstrative Logic
360
Refiling Logic
365
Search Logic
390

Fig. 3

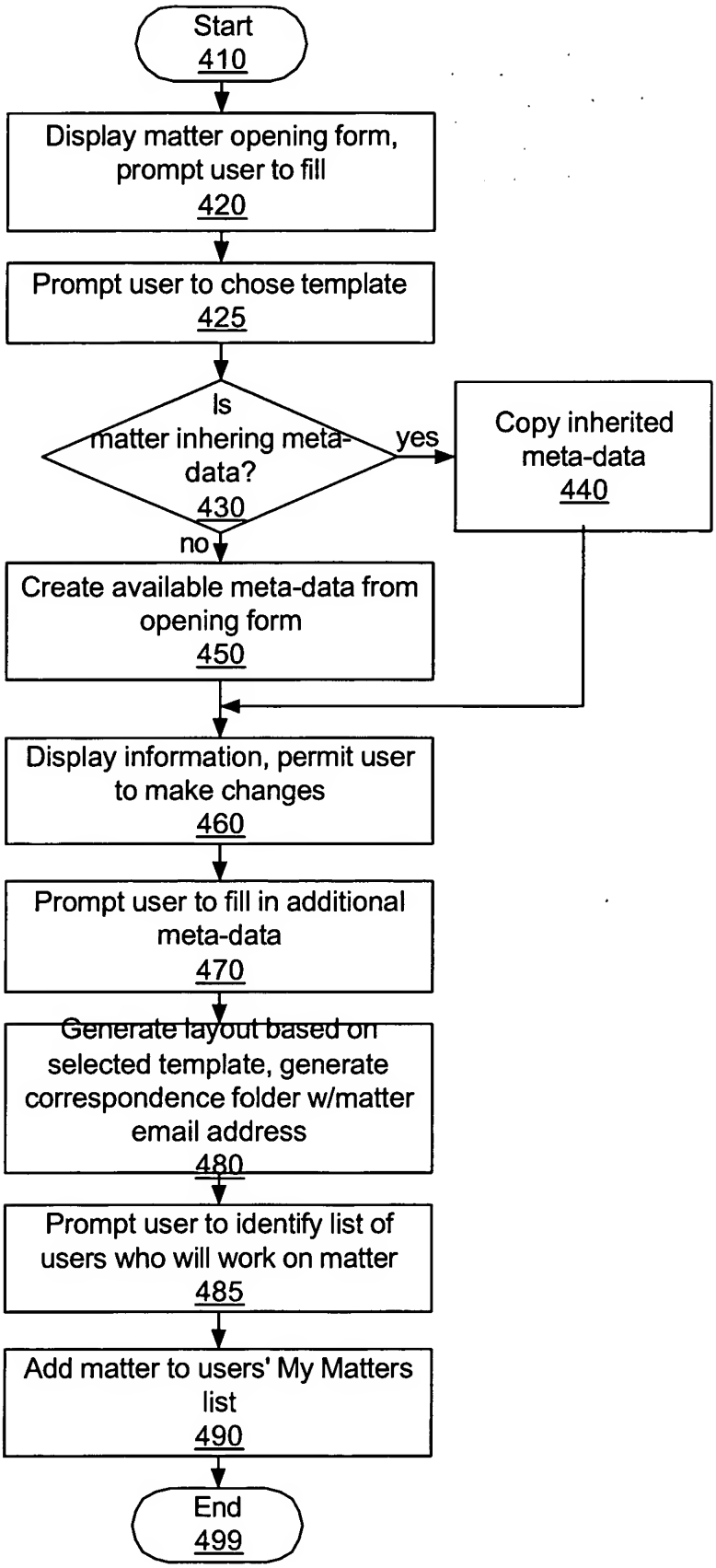

Start
410
Display matter opening form, prompt user to fill
420
Prompt user to chose template
425
Is matter inhering meta-data?
430
yes
Copy inherited meta-data
440
no
Create available meta-data from opening form
450
Display information, permit user to make changes
460
Prompt user to fill in additional meta-data
470
Generate layout based on selected template, generate correspondence folder w/matter email address
480
Prompt user to identify list of users who will work on matter
485
Add matter to users' My Matters list
490
End
499

Fig. 4

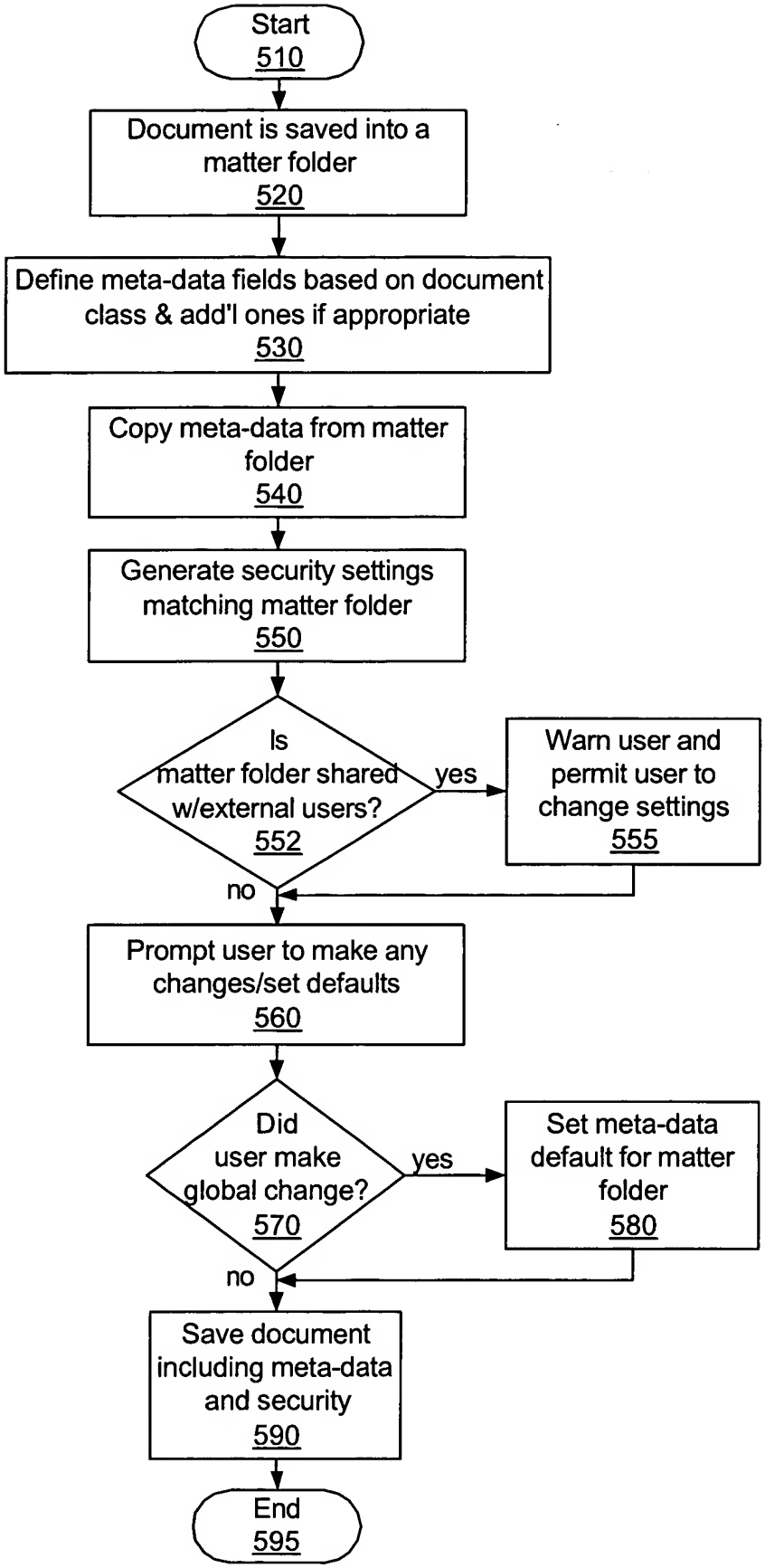

Start
510
Document is saved into a matter folder
520
Define meta-data fields based on document class & add'l ones if appropriate
530
Copy meta-data from matter folder
540
Generate security settings matching matter folder
550
Is matter folder shared w/external users?
552
yes
Warn user and permit user to change settings
555
no
Prompt user to make any changes/set defaults
560
Did user make global change?
570
yes
Set meta-data default for matter folder
580
no
Save document including meta-data and security
590
End
595

Fig. 5

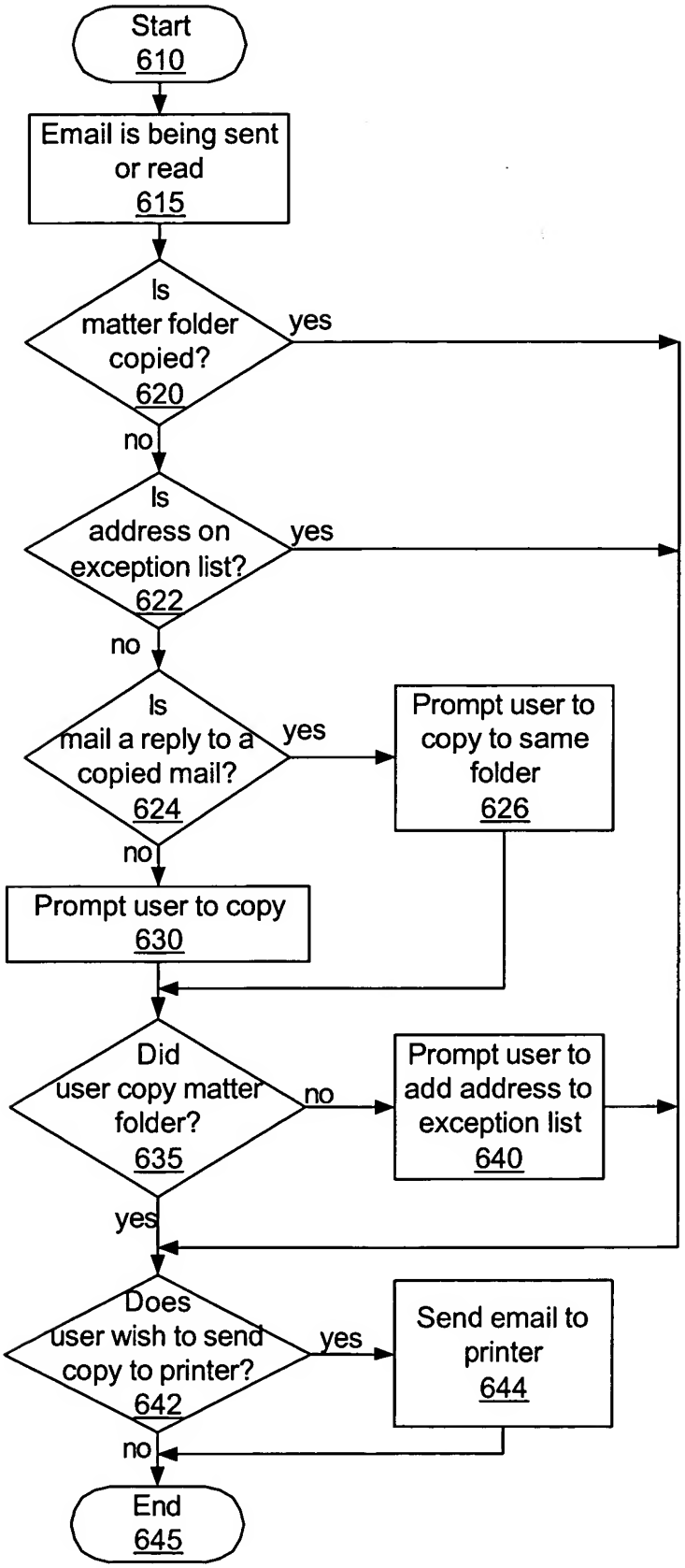

Start
610
Email is being sent or read
615
Is matter folder copied?
620
yes
no
Is address on exception list?
622
yes
no
Is mail a reply to a copied mail?
624
yes
Prompt user to copy to same folder
626
no
Prompt user to copy
630
Did user copy matter folder?
635
no
Prompt user to add address to exception list
640
yes
Does user wish to send copy to printer?
642
yes
Send email to printer
644
no
End
645

Fig. 6A

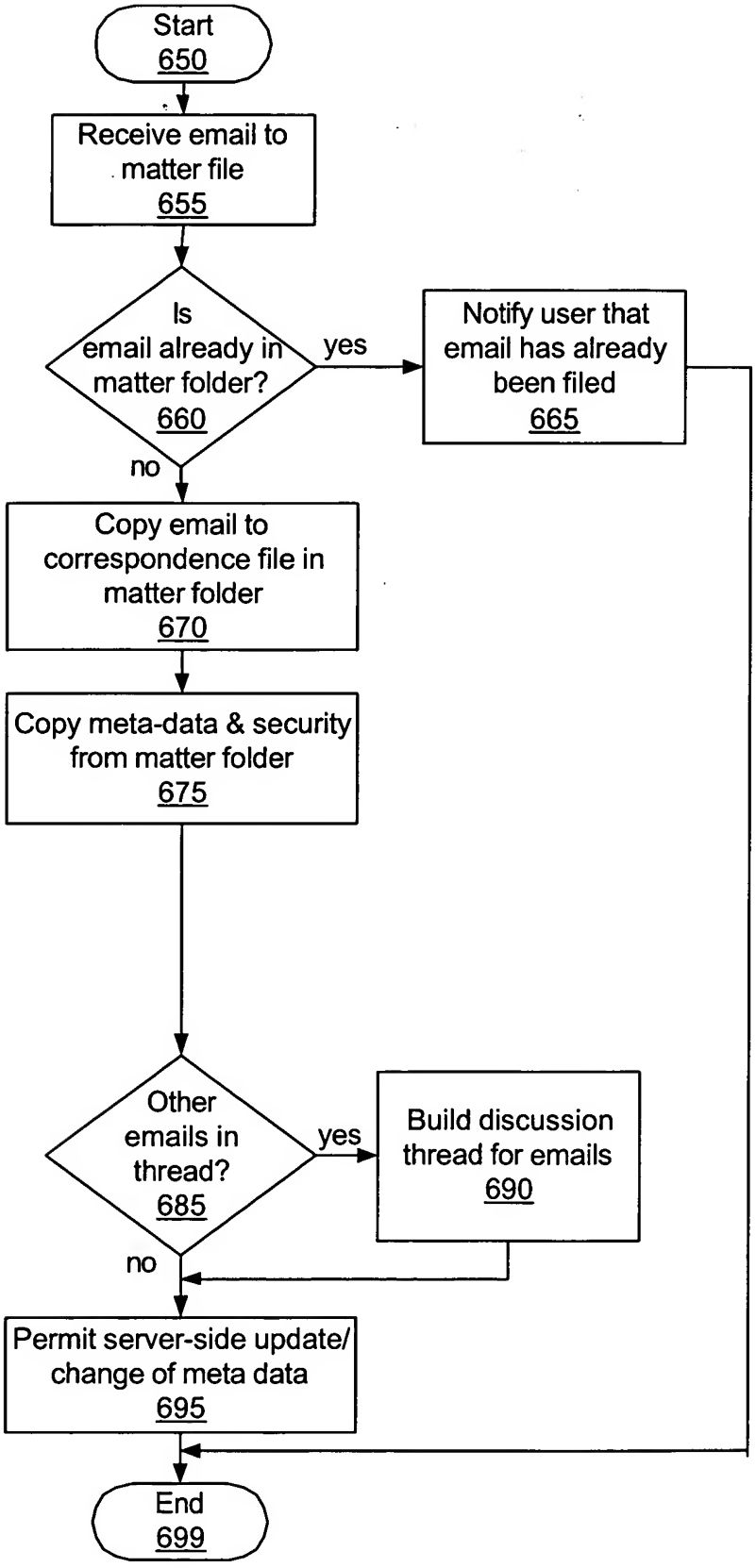

Start
650
Receive email to matter file
655
Is email already in matter folder?
660
yes
Notify user that email has already been filed
665
no
Copy email to correspondence file in matter folder
670
Copy meta-data & security from matter folder
675
Other emails in thread?
685
yes
Build discussion thread for emails
690
no
Permit server-side update/ change of meta data
695
End
699

Fig. 6B

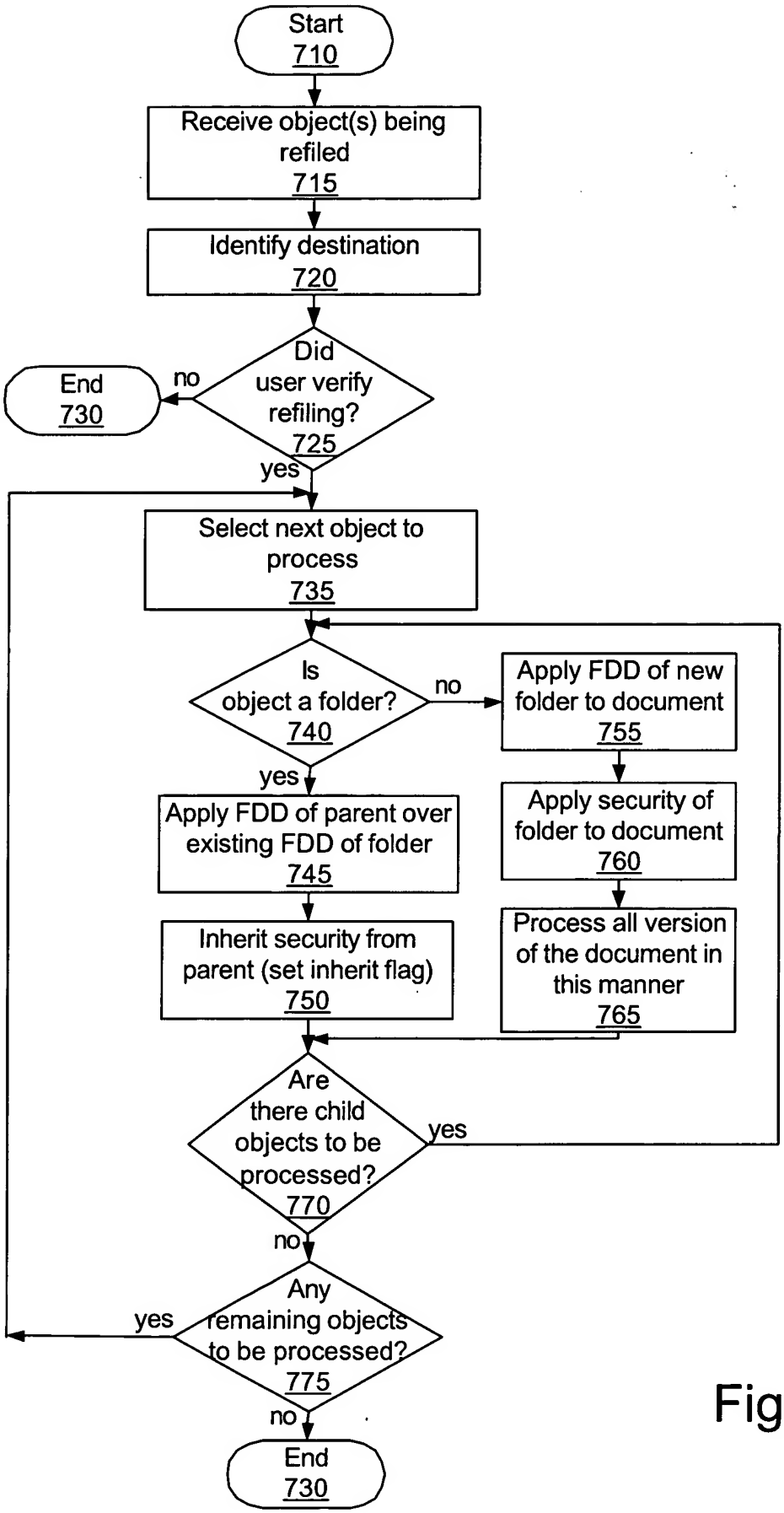

Start
710
Receive object(s) being refiled
715
Identify destination
720
Did user verify refiling?
725
no
End
730
yes
Select next object to process
735
Is object a folder?
740
no
Apply FDD of new folder to document
755
yes
Apply FDD of parent over existing FDD of folder
745
Apply security of folder to document
760
Inherit security from parent (set inherit flag)
750
Process all version of the document in this manner
765
Are there child objects to be processed?
770
yes
no
Any remaining objects to be processed?
775
yes
no
End
730

Fig. 7

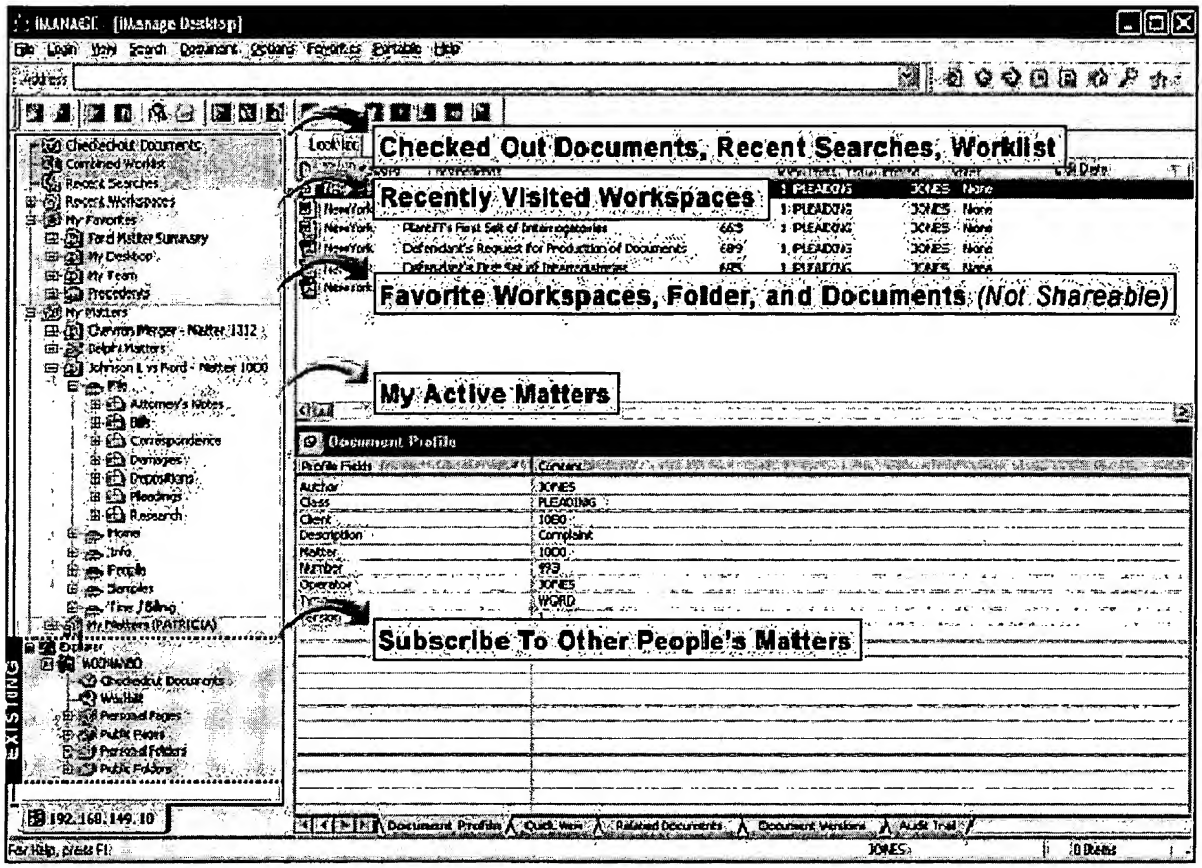

Checked Out Documents, Recent Searches, Worklist
Recently Visited Workspaces
Favorite Workspaces, Folder, and Documents (Not Shareable)
My Active Matters
Subscribe To Other People's Matters

Fig.8

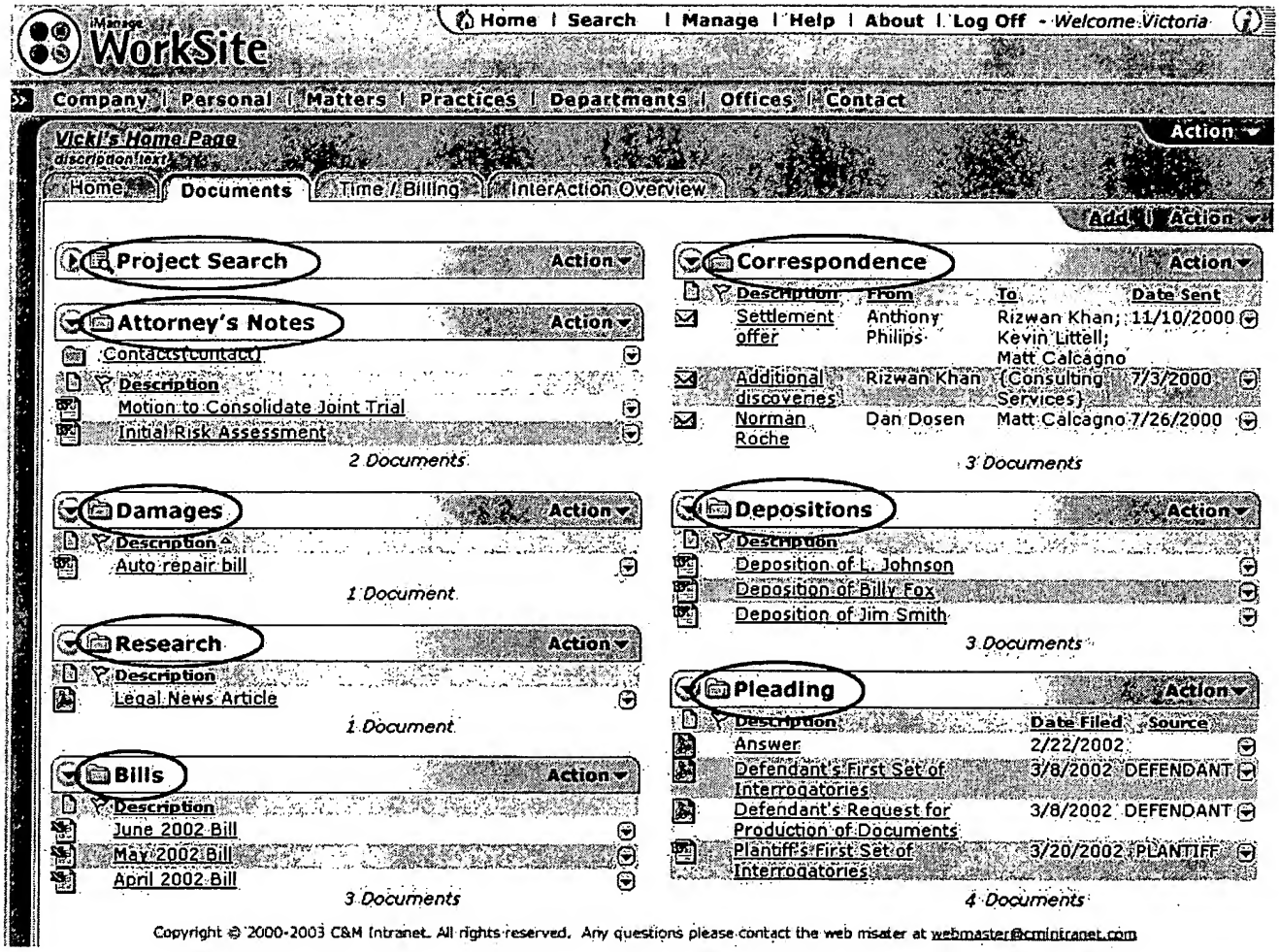
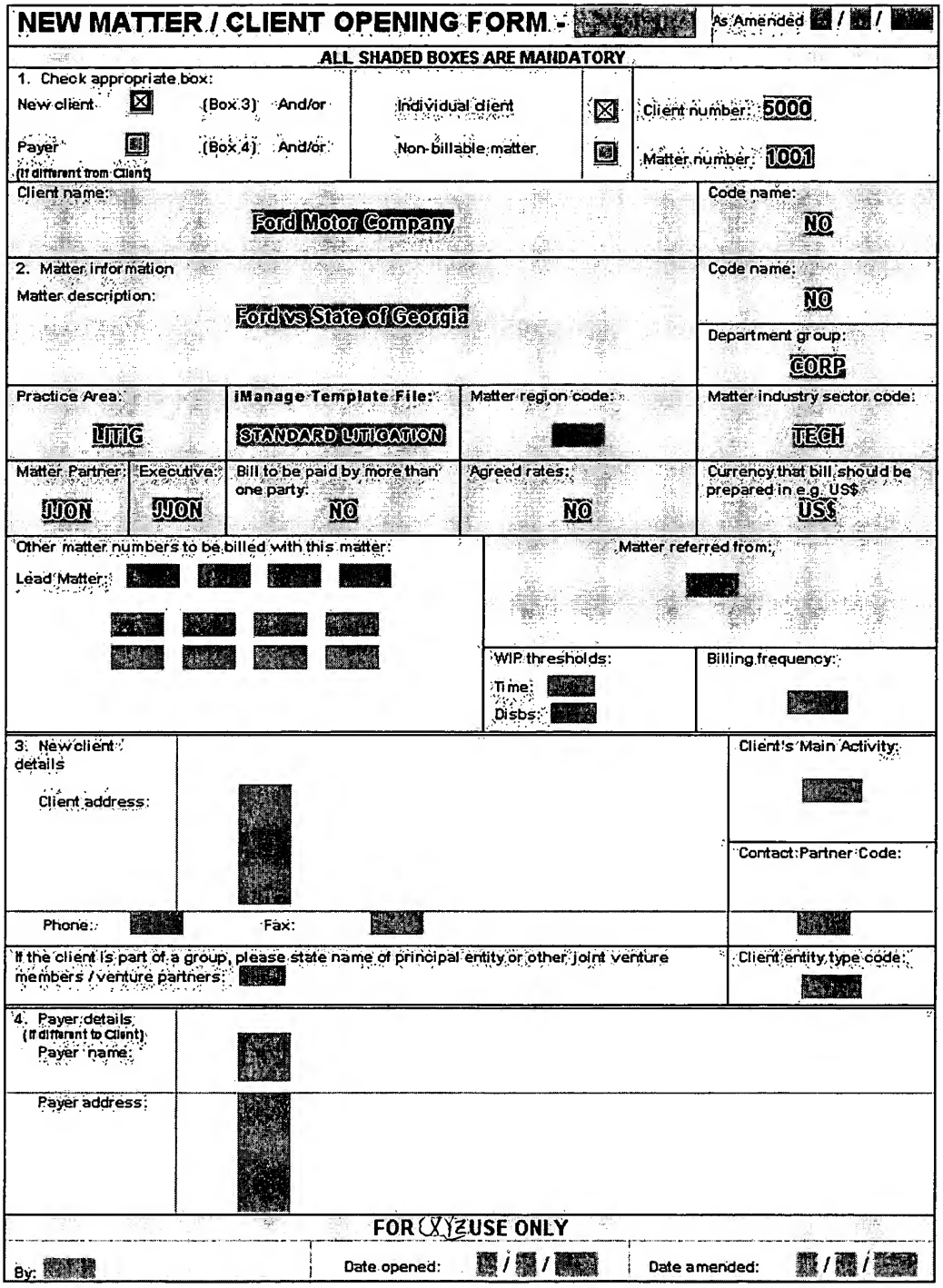

iManage WorkSite
Home | Search | Manage | Help | About | Log Off - Welcome Victoria
Company | Personal | Matters | Practices | Departments | Offices | Contact
Vicki's Home Page
Action
Home
Documents
Time / Billing
InterAction Overview
Add | Action
Project Search
Action
Attorney's Notes
Action
Contacts(contact)
Description
Motion to Consolidate Joint Trial
Initial Risk Assessment
2 Documents
Correspondence
Action
Description
From
To
Date Sent
Settlement offer
Anthony Philips
Rizwan Khan; Kevin Littell; Matt Calcagno
11/10/2000
Additional discoveries
Rizwan Khan
(Consulting Services)
7/3/2000
Norman Roche
Dan Dosen
Matt Calcagno
7/26/2000
3 Documents
Damages
Action
Description
Auto repair bill
1 Document
Depositions
Action
Description
Deposition of L. Johnson
Deposition of Billy Fox
Deposition of Jim Smith
3 Documents
Research
Action
Description
Legal News Article
1 Document
Pleading
Action
Description
Date Filed
Source
Answer
2/22/2002
Defendant's First Set of Interrogatories
3/8/2002
DEFENDANT
Defendant's Request for Production of Documents
3/8/2002
DEFENDANT
Plaintiff's First Set of Interrogatories
3/20/2002
PLAINTIFF
4 Documents
Bills
Action
Description
June 2002 Bill
May 2002 Bill
April 2002 Bill
3 Documents
Copyright © 2000-2003 C&M Intranet. All rights reserved. Any questions please contact the web master at webmaster@cmintranet.com

Fig.9



NEW MATTER / CLIENT OPENING FORM - [redacted] As Amended [redacted] / [redacted] / [redacted]

ALL SHADED BOXES ARE MANDATORY

1. Check appropriate box:

New client	☒	(Box 3) And/or	Individual client	☒	Client number: 5000
Payer (if different from Client)	☐	(Box 4) And/or	Non-billable matter	☐	Matter number: 1001

Client name: Ford Motor Company

Code name: NO

2. Matter information

Matter description: Ford vs State of Georgia

Code name: NO

Department group: CORP

Practice Area:	iManage Template File:	Matter region code:	Matter industry sector code:
LITIG	STANDARD LITIGATION	[redacted]	TECH

Matter Partner:	Executive:	Bill to be paid by more than one party:	Agreed rates:	Currency that bill should be prepared in e.g. US$
JJON	JJON	NO	NO	US$

Other matter numbers to be billed with this matter:

Lead Matter: [redacted]

Matter referred from: [redacted]

WIP thresholds:

Time: [redacted]

Disbs: [redacted]

Billing frequency: [redacted]

3. New client details

Client address: [redacted]

Client's Main Activity: [redacted]

Contact Partner Code: [redacted]

Phone: [redacted] Fax: [redacted]

If the client is part of a group, please state name of principal entity or other joint venture members / venture partners: [redacted]

Client entity type code: [redacted]

4. Payer details (if different to Client)

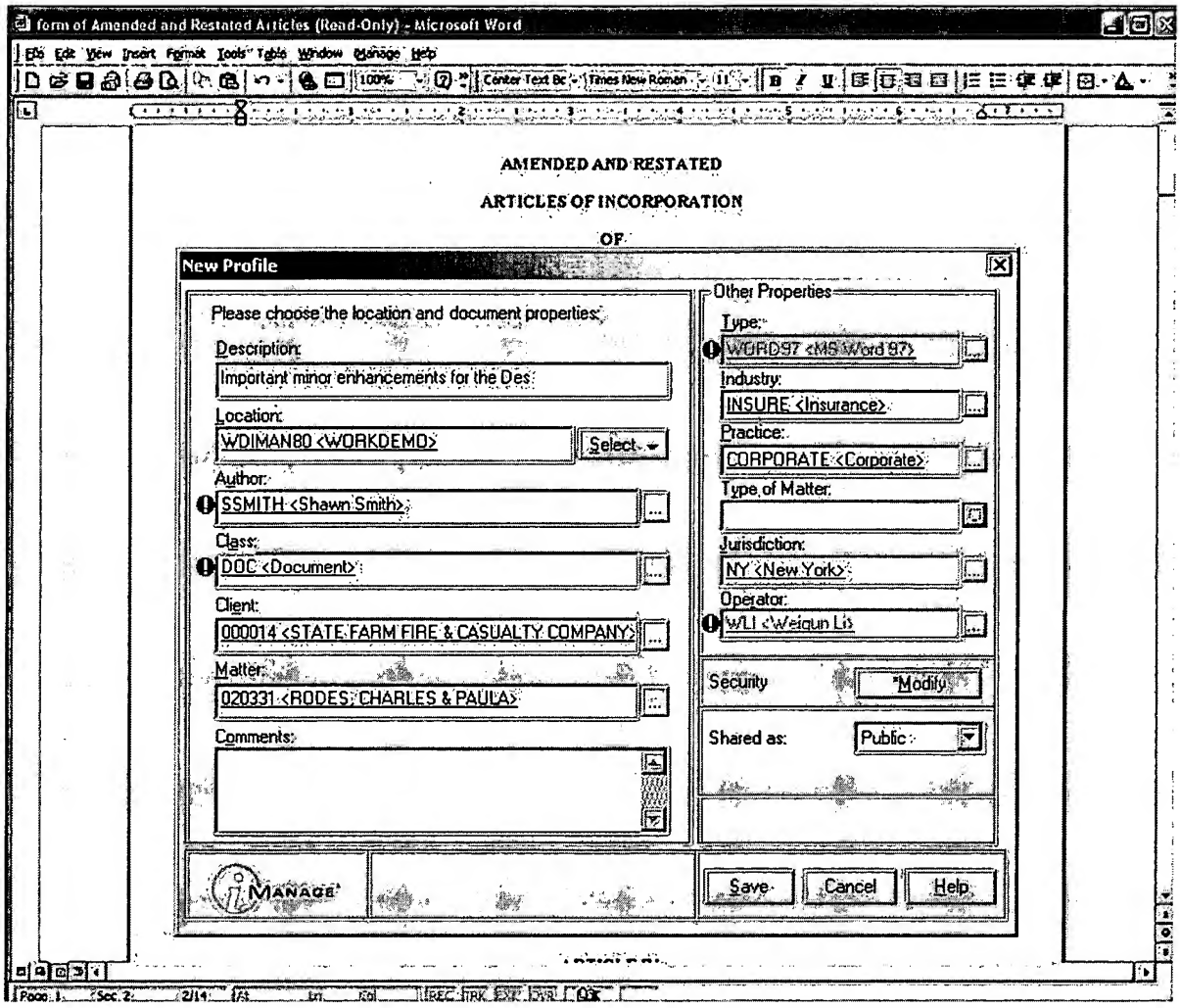
Payer name: [redacted]

Payer address: [redacted]

FOR XYZ USE ONLY

By: [redacted] Date opened: [redacted] / [redacted] / [redacted] Date amended: [redacted] / [redacted] / [redacted]

Fig.10


form of Amended and Restated Articles (Read-Only) - Microsoft Word
AMENDED AND RESTATED
ARTICLES OF INCORPORATION
OF
New Profile
Please choose the location and document properties:
Description:
Important minor enhancements for the Des
Location:
WDIMAN80 <WORKDEMO>
Select
Author:
SSMITH <Shawn Smith>
Class:
DOC <Document>
Client:
000014 <STATE FARM FIRE & CASUALTY COMPANY>
Matter:
020331 <RODES, CHARLES & PAULA>
Comments:
Other Properties
Type:
WORD97 <MS Word 97>
Industry:
INSURE <Insurance>
Practice:
CORPORATE <Corporate>
Type of Matter:
Jurisdiction:
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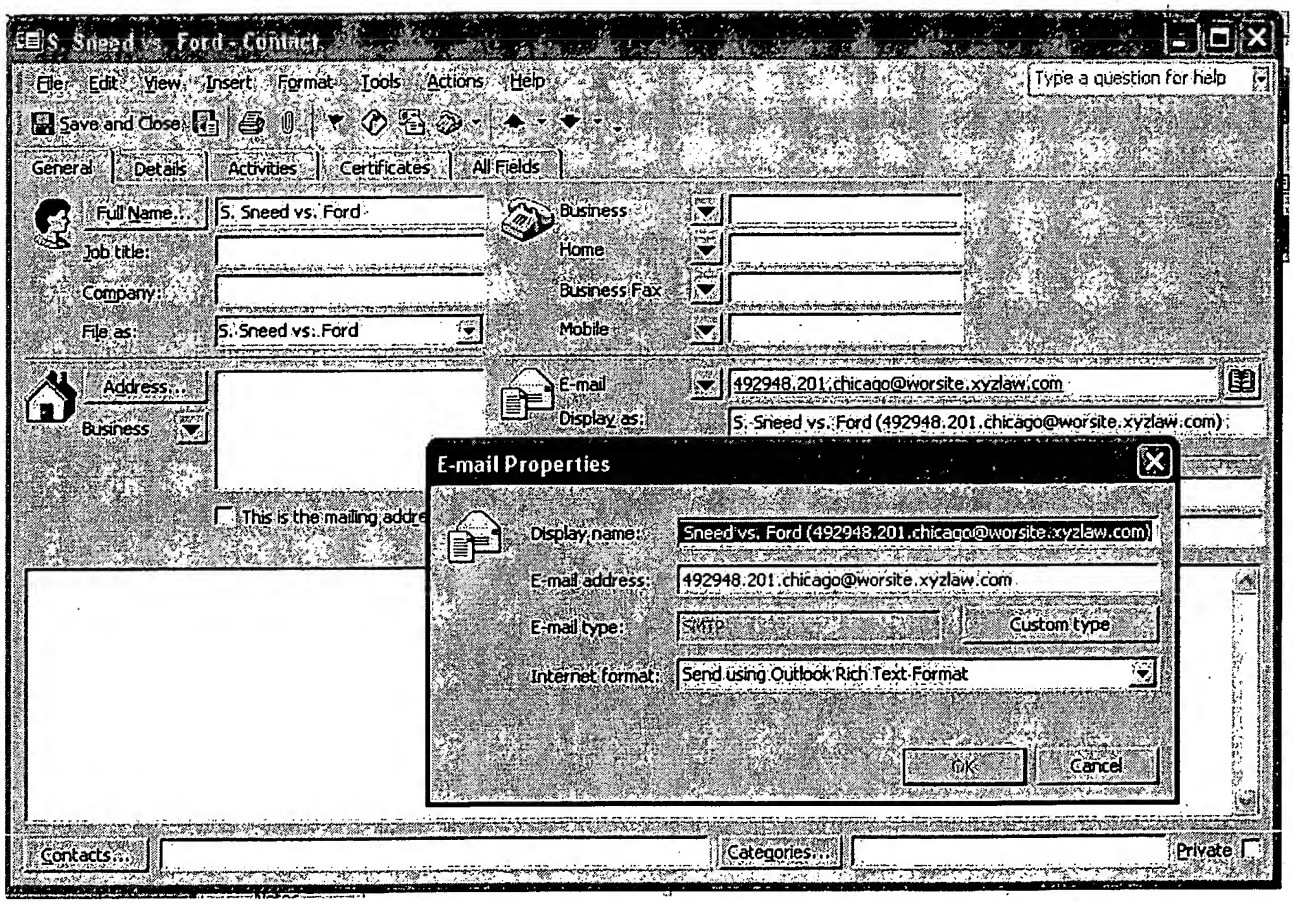
Operator:
WLI <Weiqun Li>
Security
Modify
Shared as:
Public
iManage
Save
Cancel
Help

Fig.11


S. Sneed vs. Ford - Contact
File Edit View Insert Format Tools Actions Help
Type a question for help
Save and Close
General Details Activities Certificates All Fields
Full Name...
S. Sneed vs. Ford
Job title:
Company:
File as:
S. Sneed vs. Ford
Business
Home
Business Fax
Mobile
Address...
Business
E-mail
492948.201.chicago@worsite.xyzlaw.com
Display as:
S. Sneed vs. Ford (492948.201.chicago@worsite.xyzlaw.com)
This is the mailing addre
E-mail Properties
Display name:
Sneed vs. Ford (492948.201.chicago@worsite.xyzlaw.com)
E-mail address:
492948.201.chicago@worsite.xyzlaw.com
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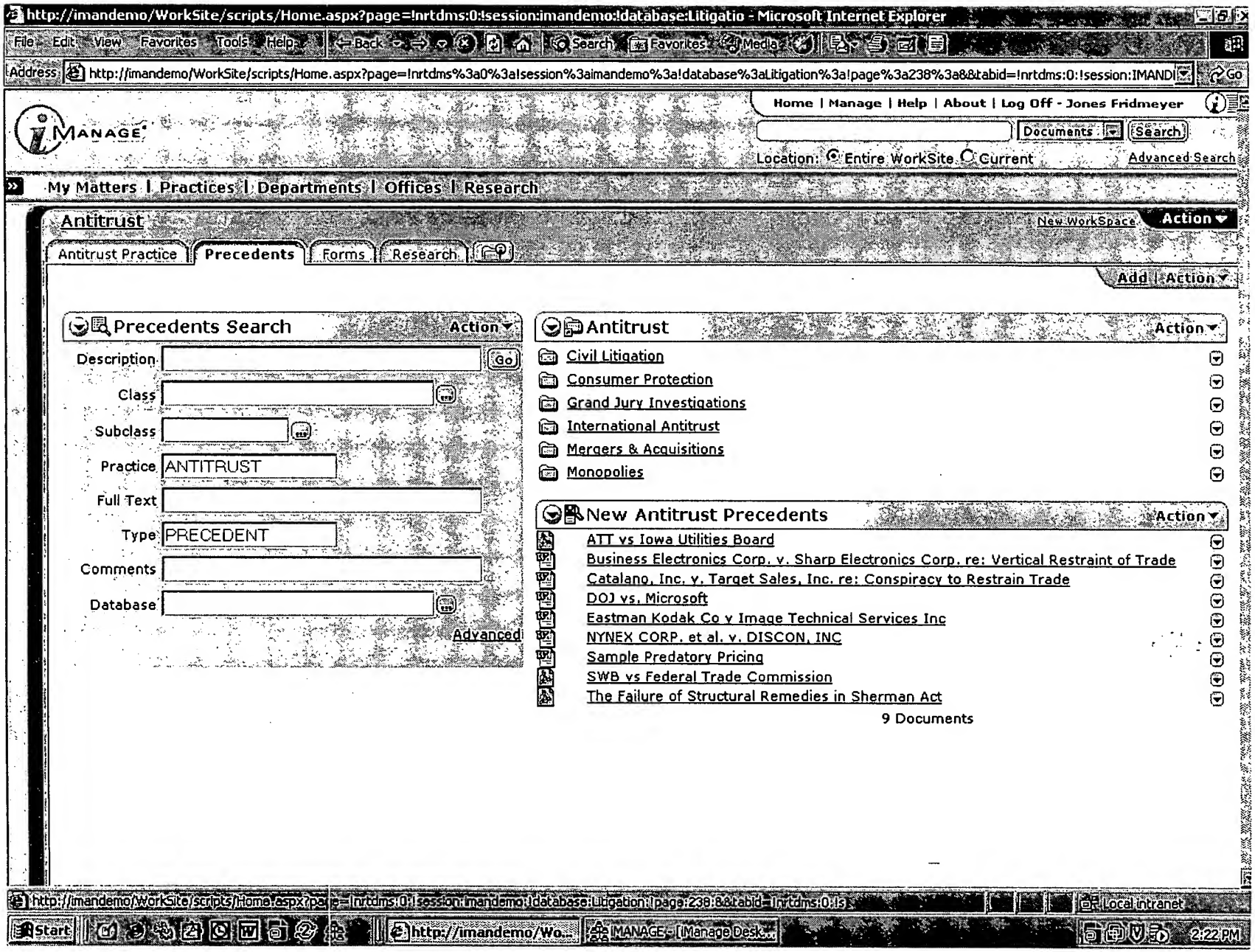
SMTP
Custom type
Internet format:
Send using Outlook Rich Text Format
OK
Cancel
Contacts...
Categories...
Private

Fig. 12


http://imandemo/WorkSite/scripts/Home.aspx?page=!nrtdms:0!session:imandemo!database:Litigatio - Microsoft Internet Explorer
File Edit View Favorites Tools Help
Back Search Favorites Media
Address http://imandemo/WorkSite/scripts/Home.aspx?page=!nrtdms%3a0%3a!session%3aimandemo%3a!database%3aLitigation%3a!page%3a238%3a8&tabid=!nrtdms:0:!session:IMANDI
Go
iMANAGE
Home | Manage | Help | About | Log Off - Jones Fridmeyer
Documents
Search
Location: Entire WorkSite Current
Advanced Search
My Matters | Practices | Departments | Offices | Research
Antitrust
New WorkSpace
Action
Antitrust Practice
Precedents
Forms
Research
Add | Action
Precedents Search
Action
Description
Go
Class
Subclass
Practice
ANTITRUST
Full Text
Type
PRECEDENT
Comments
Database
Advanced
Antitrust
Action
Civil Litigation
Consumer Protection
Grand Jury Investigations
International Antitrust
Mergers & Acquisitions
Monopolies
New Antitrust Precedents
Action
ATT vs Iowa Utilities Board
Business Electronics Corp. v. Sharp Electronics Corp. re: Vertical Restraint of Trade
Catalano, Inc. v. Target Sales, Inc. re: Conspiracy to Restrain Trade
DOJ vs. Microsoft
Eastman Kodak Co v Image Technical Services Inc
NYNEX CORP. et al. v. DISCON, INC
Sample Predatory Pricing
SWB vs Federal Trade Commission
The Failure of Structural Remedies in Sherman Act
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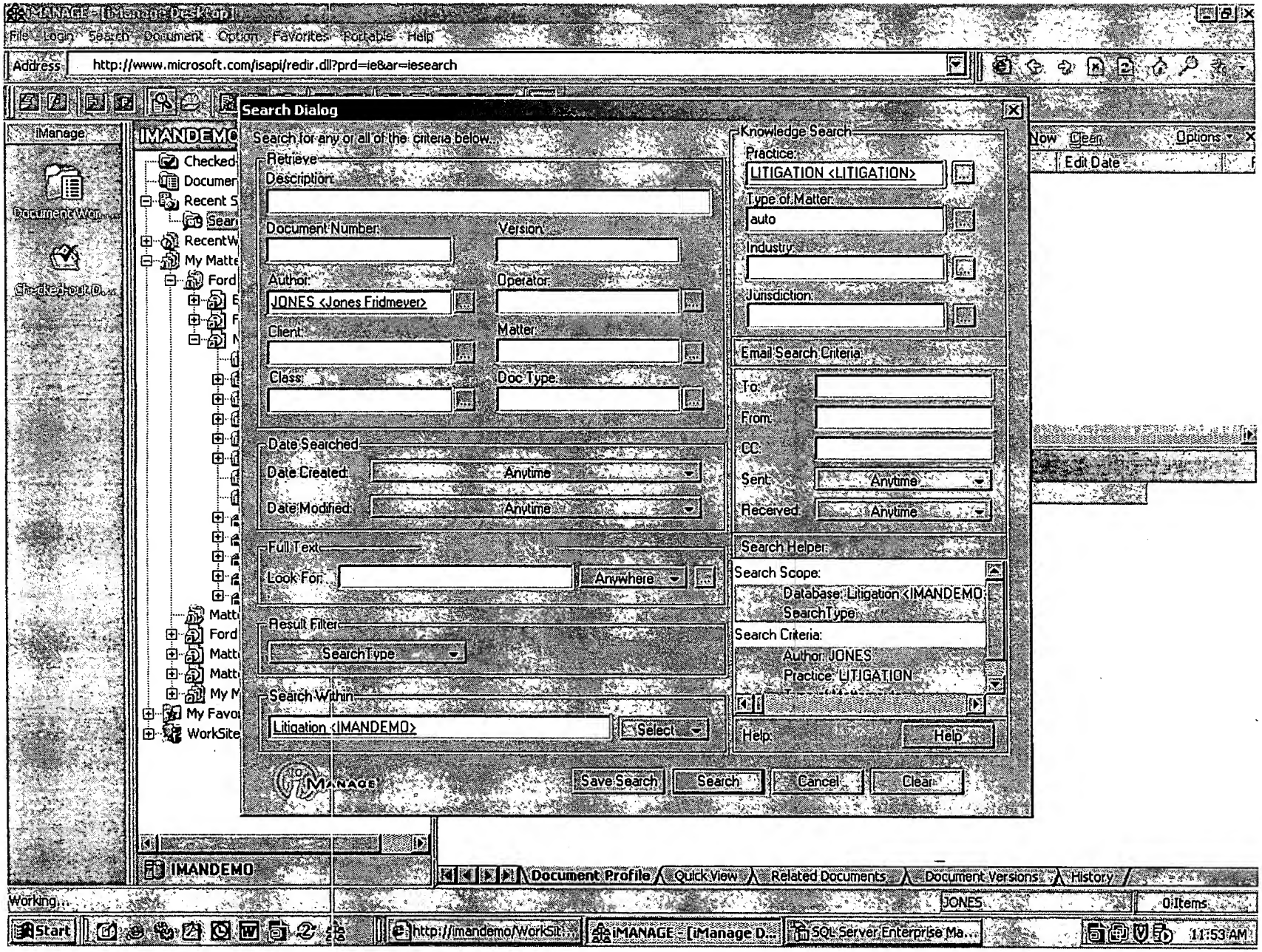
2:22 PM

Fig. 13


File Login Search Document Option Favorites Portable Help
Address http://www.microsoft.com/isapi/redir.dll?prd=ie&ar=iesearch
Search Dialog
Search for any or all of the criteria below.
Retrieve
Description:
Document Number:
Version:
Author:
JONES <Jones Fridmeyer>
Operator:
Client:
Matter:
Class:
Doc Type:
Date Searched
Date Created:
Anytime
Date Modified:
Anytime
Full Text
Look For:
Anywhere
Result Filter
SearchType
Search Within
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Select
Knowledge Search
Practice:
LITIGATION <LITIGATION>
Type of Matter:
auto
Industry:
Jurisdiction:
Email Search Criteria
To:
From:
CC:
Sent:
Anytime
Received:
Anytime
Search Helper
Search Scope:
Database: Litigation <IMANDEMO>
SearchType
Search Criteria:
Author: JONES
Practice: LITIGATION
Help:
Help
Save Search
Search
Cancel
Clear
IMANDEMO
Document Profile
Quick View
Related Documents
Document Versions
History
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SQL Server Enterprise Ma...
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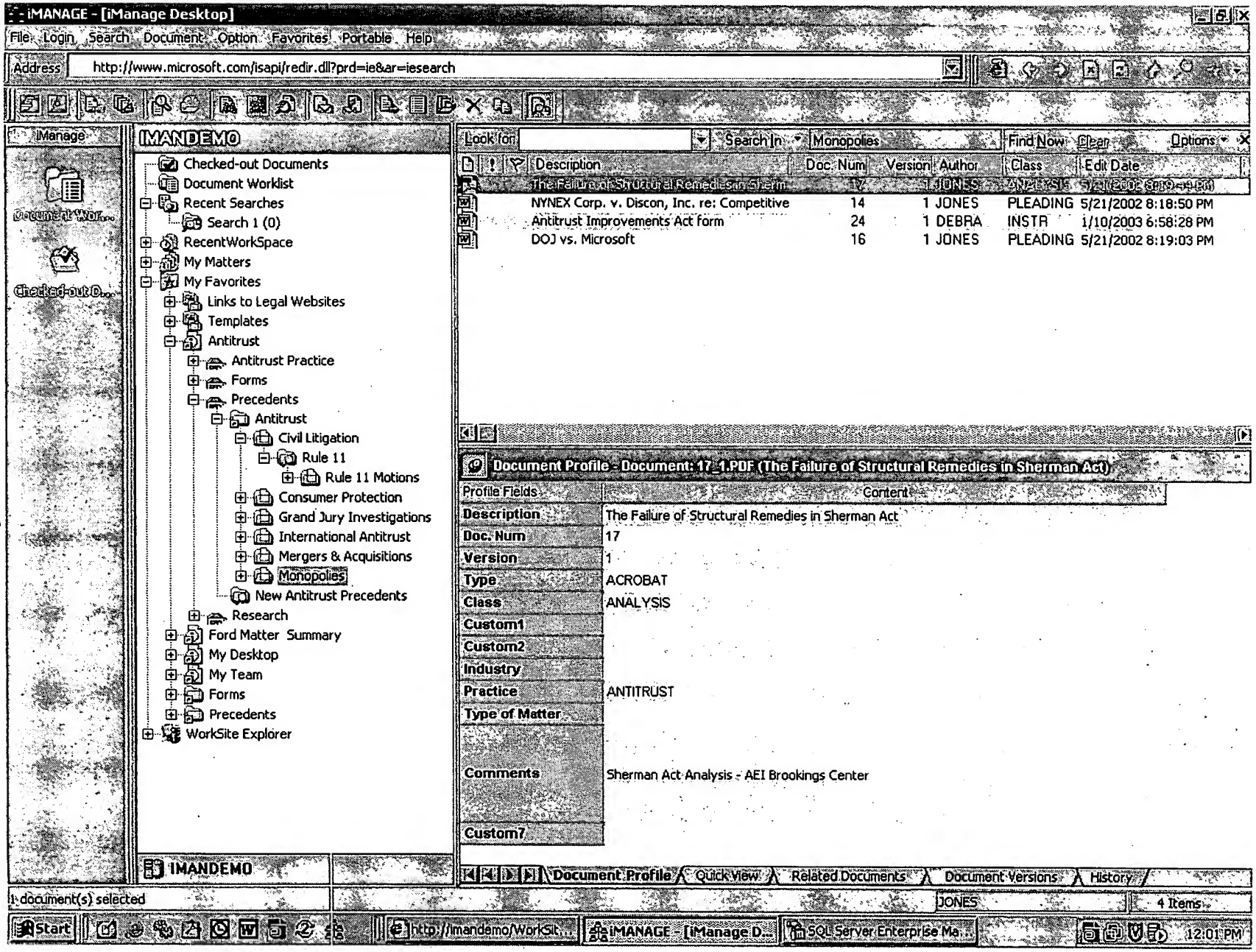
Fig. 14


iMANAGE - [iManage Desktop]
File Login Search Document Option Favorites Portable Help
Address http://www.microsoft.com/isapi/redir.dll?prd=ie&ar=iesearch
iManage
IMANDEMO
Checked-out Documents
Document Worklist
Recent Searches
Search 1 (0)
RecentWorkSpace
My Matters
My Favorites
Links to Legal Websites
Templates
Antitrust
Antitrust Practice
Forms
Precedents
Antitrust
Civil Litigation
Rule 11
Rule 11 Motions
Consumer Protection
Grand Jury Investigations
International Antitrust
Mergers & Acquisitions
Monopolies
New Antitrust Precedents
Research
Ford Matter Summary
My Desktop
My Team
Forms
Precedents
WorkSite Explorer
Look for
Search In
Monopolies
Find Now
Clear
Options
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Version
Author
Class
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Class ANALYSIS
Custom1
Custom2
Industry
Practice ANTITRUST
Type of Matter
Comments Sherman Act Analysis - AEI Brookings Center
Custom7
Document Profile
Quick View
Related Documents
Document Versions
History
IMANDEMO
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SQL Server Enterprise Ma...
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Fig. 15

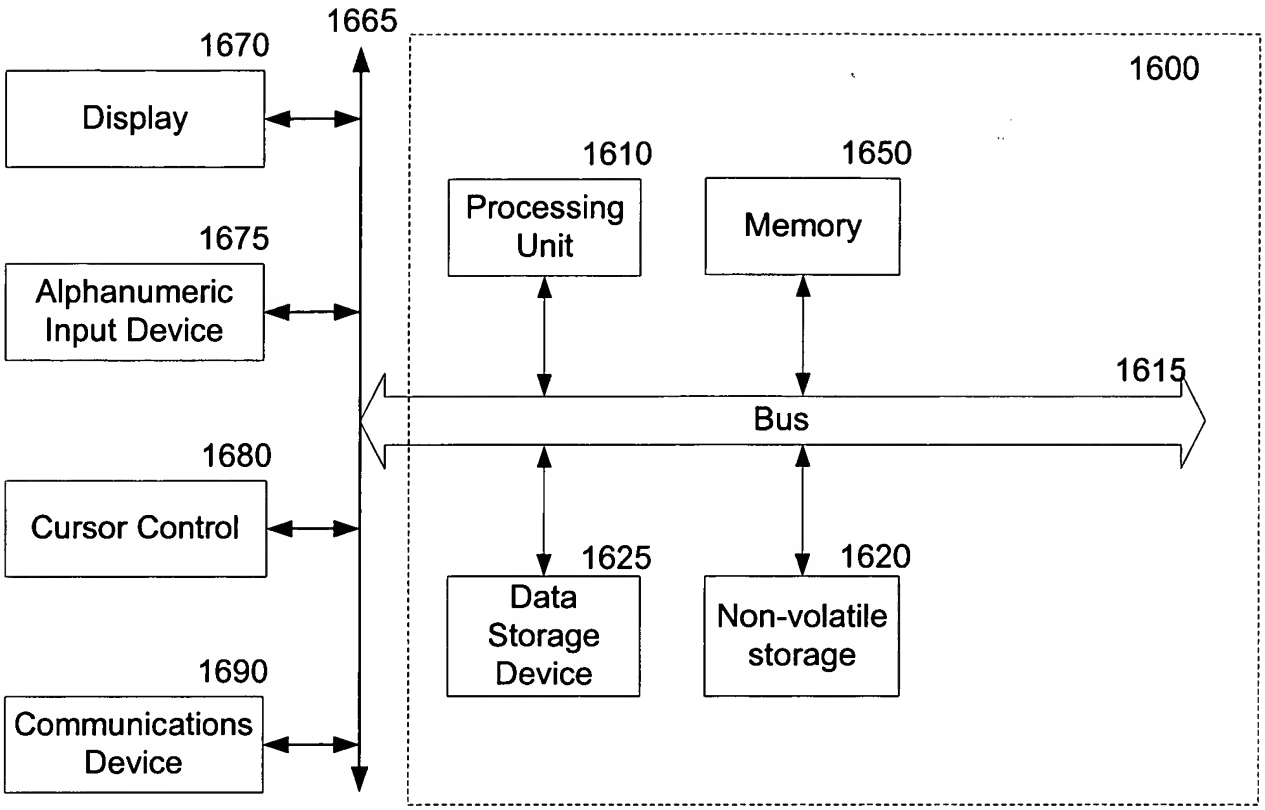
1665
1670
Display
1600
1610
Processing Unit
1650
Memory
1675
Alphanumeric Input Device
1615
Bus
1680
Cursor Control
1625
Data Storage Device
1620
Non-volatile storage
1690
Communications Device

Fig. 16